

Home Quote Information

How did you hear about us? \_\_\_\_\_

Your name \_\_\_\_\_ birth date \_\_\_\_\_ social security # \_\_\_\_\_

Spouse name \_\_\_\_\_ birth date \_\_\_\_\_ social security # \_\_\_\_\_

Physical address \_\_\_\_\_

Prior address (within last 5 years) \_\_\_\_\_

Home phone # \_\_\_\_\_ work # \_\_\_\_\_ cell # \_\_\_\_\_

e-mail address \_\_\_\_\_

college degree \_\_\_\_\_ spouse college degree \_\_\_\_\_

occupation \_\_\_\_\_ spouse occupation \_\_\_\_\_

name of current insurance company \_\_\_\_\_ length of time covered \_\_\_\_\_

effective/start date \_\_\_\_\_ Date purchased \_\_\_\_\_

Construction material (brick, vinyl, stucco, ect) \_\_\_\_\_ Year built \_\_\_\_\_

Foundation type (slab, crawl space, basement) \_\_\_\_\_ basement finished? \_\_\_\_\_

Heated square footage \_\_\_\_\_ # of stories \_\_\_\_\_ # bedrooms \_\_\_\_\_ # bathrooms \_\_\_\_\_

Garage or carport \_\_\_\_\_ size (# of cars) \_\_\_\_\_ fire department \_\_\_\_\_

Roof type (shingles, metal, slate) \_\_\_\_\_ year roof replaced \_\_\_\_\_

Heat type (heat pump, gas pack, other) \_\_\_\_\_ year replaced \_\_\_\_\_

Plumbing update year \_\_\_\_\_ Electrical update year \_\_\_\_\_

Do you have a fireplace? \_\_\_\_\_ gas or wood burning? \_\_\_\_\_ Do you have a trampoline? \_\_\_\_\_

Do you have a swimming pool? \_\_\_\_\_ in ground or above ground? \_\_\_\_\_ fenced? \_\_\_\_\_

Is there a diving board? \_\_\_\_\_ is there a slide? \_\_\_\_\_

Do you have pets? \_\_\_\_\_ if you have dogs, please list the breed \_\_\_\_\_

Do you have a monitored alarm for burglary \_\_\_\_\_ fire \_\_\_\_\_

Current coverage

Dwelling \_\_\_\_\_ Other structures \_\_\_\_\_ Contents \_\_\_\_\_

Loss of Use \_\_\_\_\_ Liability \_\_\_\_\_ Medical payments \_\_\_\_\_

Policy deductible \_\_\_\_\_ any other coverages \_\_\_\_\_

# of mortgages \_\_\_\_\_